

NVB8001 (Rev 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

PROOF OF
INTEREST

Name of Debtor

Case Number

META MATERIALS, INC

24-50792

1 Name and address of holder of the Equity Interest
(the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder")RICHARD A. DAHLMAN
LYNDA K. DAHLMAN
2903 GREAT LAKES
SUGAR LAND TX. 77479

Telephone Number

832 755-8270

☐ Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars☐ Check box if you have never received any notices from the bankruptcy court or the Debtor in this case☐ Check box if this address differs from the address on the envelope sent to you by the DebtorsRECEIVED
AND FILED

DEC 23 2024

U.S. BANKRUPTCY COURT
MARY A. SCHOTT, CLERK

COURT USE ONLY

NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.

Account or other number by which Interest holder identifies Debtor (last 4 digits only)

IDA- 325 -0382

Check here if this Proof of Interest

☐ replaces a previously filed Proof of Interest dated _____
☐ amends a previously filed Proof of Interest dated _____

2 Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:

RICHARD A. DAHLMAN
IDA/ECHWAB
111,478 SHARES

Telephone Number

3 Date Equity Interest was acquired

Between 11-30-18 to
12-9-22 SOB
ATTACHED DOCUMENTS

4 Total amount of member interest

111,478

5 Certificate number(s)

6 Type of Equity Interest

Please indicate the type of Equity Interest you hold

☒ Check this box if your Equity Interest is based on an actual member interest held in the Debtor
☐ Check this box if your Equity Interest is based on anything else and describe that interest

Description

INVESTOR
DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.7 Supporting Documents Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc.
8 Date-Stamped Copy To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest

9 Signature:

Check the appropriate box

☒ I am the interest holder☐ I am the interest holder's authorized agent
(Attach copy of power of attorney if any)☐ I am the trustee or the debtor
or their authorized agent
(See Bankruptcy Rule 3004)☐ I am a guarantor, surety,
endorser or other
codebtor
(see Bankruptcy Rule 3005)

I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name

Title

Company Address and telephone number (if different from notice address)

Linda Dahlman

2903 Great Lakes Ave
Sugar Land TX 77479

(Signature)

832 755 8270

email

Penalty for perjury: fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C. §§ 152 AND 3571

Print Form

Save Form

Clear Form

QUARTERLY SUMMARY Q3 2023

July 01, 2023-September 30, 2023

Account Ending in (6802)

Prepared for RICHARD DAHLMAN

Page 3 of 8

QUANT HOLDINGS continued**SECURITIES AND OPTIONS**

Security ID / Description	Quantity Price	Market Value	Cost Basis	Unrealized Gain/Loss	Est Annual Income ^a Est 30-Day Yield ^a
MMAT META MATERIALS INC.	1,000 000 \$0 21	\$211 90	\$3,095 58	\$(2,883 68)	0 00%
Total		\$211 90	\$3,095 58	\$(2,883 68)	

^c Dividends and/or capital gains distributed by this security will be distributed as cash**CASH AND NON-CASH TRANSACTION ACTIVITY**

Inflows Additions		Outflows Debits	
Securities Sold	\$0 00	Securities Purchased	\$0 00
Income and Distributions	\$0 00	Reinvestments	\$0 00
Inflows	\$0 00	Outflows	\$0 00
Credits and Other	\$0 00	Fees and Other	(\$30 00)

CREDITS, FEES, AND OTHER

Date	Security ID / Description ¹	Transaction	Amount
07/14/2023	ANNUAL CUSTODIAL FEE	Charge	\$(30 00)

^a Refer to the statement message titled ESTIMATED ANNUAL INCOME (EAI) AND ESTIMATED YIELD (EY) for information on how this figure is calculated

Linda Dahlman
2903 Great Lakes Ave
Sugar Land TX 77479

FOR

Linda Dahlman
2903 Great Lakes Ave
Sugar Land TX 77479

Dahlman Venture Partners LP
111 Brand Lane Ste 300
Stafford TX 77477

12/16/24 2246
32-61/111

PAY TO THE ORDER OF US Bankruptcy Court \$ 28.00

TWENTY EIGHT DOLLARS

Chase
JP Morgan Chase

FOR MMAT 2450792

⑆ 111000611⑆ 82269036811 2246

Statement for Account # 495-172325

06/01/21 - 06/30/21

Online Cash Services Summary

Description	Current	Year To Date
CREDITS		
Electronic Transfer	\$ 19,520.00	\$ 55,541.37
Subtotal	19,520.00	55,541.37
TOTAL	19,520.00	55,541.37

Income Summary Detail*

Description	Current	Year to Date
Margin Interest Charged	\$ (22.27)	\$ (183.15)
Qualified Dividends	1.74	153.99

*This section displays current and year to date totals for this account. The year to date totals will accurately reflect your cumulative amount for the year. Year-end tax reporting income amounts may differ from what is reflected on monthly statements versus your tax documents. Please reference your official tax document(s) for tax reporting.

Account Positions

Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Margin										
CAPITAL GROUP HOLDINGS INC COM	CGHC	555,000	\$ 0.005	\$ 2,775.00	03/23/10	\$ 10,001.84	\$ 0.02	\$ (7,226.84)	\$ -	-
EUROGAS INC COM DELISTED	298734104	150,000	NA	NA	06/21/07	12,831.44	0.09	(12,831.44)	-	-
EXXON MOBIL CORPORATION COM	XOM	1	63.08	63.08	05/28/21	58.30	58.30	4.78	3.48	5.5%
FUNCTIONX INC NEW COM	36077T207	58,590	NA	NA	05/21/15	79,240.38	1.35	(79,240.38)	-	-
META MATERIALS INC COM	MMAT	108,000	7.49	808,920.00	11/30/18	188,726.78	1.75	620,193.22	-	-
PHONEX HOLDINGS INC COM	PXHI	63	0.68	42.84	02/11/10	7,632.12	121.14	(7,589.28)	-	-
POWERLOCK COM	PWLK	1,500,000	0.0012	1,800.00	-	-	-	-	-	-

Statement for Account # 495-172325

06/01/21 - 06/30/21

Account Activity

Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
06/10/21	06/14/21	Margin	Buy - Securities Purchased	TORCHLIGHT ENERGY RESOURCES IN 1:2 R/S 6/28/21 59134N104	TRCH	50	3.00	(150.00)	713.20
06/10/21	06/14/21	Margin	Buy - Securities Purchased	TORCHLIGHT ENERGY RESOURCES IN 1:2 R/S 6/28/21 59134N104	TRCH	250	3.00	(750.00)	(36.80)
06/11/21	06/14/21	Margin	- Funds Deposited	ACH IN	-	-	0.00	750.00	713.20
06/11/21	06/14/21	Margin	- Funds Deposited	ACH IN	-	-	0.00	20.00	733.20
06/14/21	06/14/21	Margin	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	(1.72)	731.48
06/14/21	06/14/21	Margin	Delivered -	TORCHLIGHT ENERGY RESOURCES IN 1:2 R/S 6/28/21 59134N104 N:TRANSFER TO 785-807881-1	TRCH	250-	0.00	-	731.48
06/11/21	06/15/21	Margin	Buy - Securities Purchased	TORCHLIGHT ENERGY RESOURCES IN 1:2 R/S 6/28/21 59134N104	TRCH	250	3.10	(775.00)	(43.52)
06/14/21	06/15/21	Margin	- Funds Deposited	ACH IN	-	-	0.00	5.00	(38.52)
06/15/21	06/15/21	Margin	Journal - Other	REDEMPTION FDIC INSURED DEPOSIT ACCOUNT	-	-	0.00	1.72	(36.80)
06/28/21	06/28/21	Margin	Delivered - Other	TORCHLIGHT ENERGY RESOURCES IN 1:2 R/S 6/28/21 59134N104 1:2 REVERSE SPLIT TO META MATERIALS INC 59134N104 Auto Reorg#539843 REVERSE SPLIT	TRCH	216,000-	0.00	-	(36.80)
06/28/21	06/28/21	Margin	Received - Other	META MATERIALS INC COM 1:2 REVERSE SPLIT TO META MATERIALS INC 59134N104 Auto Reorg#539843 REVERSE SPLIT	MMAT	108,000	0.00	-	(36.80)

TD Ameritrade Clearing, Inc

Account 495172325

Proceeds from Broker and Barter Exchange Transactions

2022 1099-B* OMB No 1545 0715

01/19/2023

Sales transactions are grouped by their term (long, short or undetermined) and covered status (covered or noncovered) For tax lots whose term is undetermined use your historical documents to establish the cost basis and date of purchase Tax lots with an additional notation of "Ordinary" represent neither short- nor long term capital transactions You may wish to consult with your tax advisor the IRS or your state tax authority regarding the proper treatment

Closing of written options is presented in a distinct manner in accordance with IRS regulation For these transactions the Cost or other basis (column 1e) is always presented as \$0 00 and the Proceeds (column 1d) is the net of proceeds received when the option was written and the cost to close the position

Several column headings describe two related items a quantity and a qualifier For example proceeds and, if the sale is the result of an option exercise or assignment, whether the proceeds are gross or net (adjusted for any option premium) When these conditions exist, the qualifier is shown to the right of the amount

Long positions are reported based on the trade date and short positions are reported based on the settlement date of the trade

FATCA filing requirement []

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part I with Box A checked Basis is provided to the IRS (Line 12)

Gain or loss () is NOT reported to the IRS

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
META MATERIALS INC COM / CUSIP 59134N104 / Symbol MMAT							
07/28/22	680 000	622 10	Various	1,767 80		-1 145 70	Sale
11/25/22	339 000	674 55	Various	317 65		356 90	Sale
11/28/22	360 000	662 37	Various	676 57	4 05 W	-10 15	Sale
	Security total	1,959 02		2,762 02	4 05 W	-798 95	
Totals		1,959 02		2,762 02	4 05 W	-798 95	

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949 Part II with Box D checked Basis is provided to the IRS (Line 12)

"Gain or loss (-)" is NOT reported to the IRS

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
META MATERIALS INC COM / CUSIP 59134N104 / Symbol MMAT							
02/10/22	500 000	989 94	Various	704 50		285 44	Total of 2 transactions
02/15/22	8 000 000	15,534 02	Various	11 271 99		4 262 03	Total of 3 transactions
02/16/22	500 000	964 94	11/30/18	704 50		260 44	Sale
02/17/22	9 500 000	18 141 18	Various	13 385 50		4,755 68	Total of 4 transactions
02/18/22	15,400 000	28 428 28	Various	21,698 60		6 729 68	Total of 3 transactions

* This is important tax information and is being furnished to the Internal Revenue Service If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s)

TD Ameritrade Clearing, Inc

Account 495172325

Proceeds from Broker and Barter Exchange Transactions

2022 1099-B* OMB No 1545 0715

(continued)

01/19/2023

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949, Part II with Box D checked Basis is provided to the IRS (Line 12)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
META MATERIALS INC COM / CUSIP 59134N104 / Symbol MMAT (cont'd)							
03/07/22	4 830 000	7 293 17	11/30/18	6 805 47		487 70	Sale
05/10/22	5 000 000	6 249 32	11/30/18	7 045 00		-795 68	Sale
06/17/22	1,000 000	1 519 84	Various	1,457 10	45 49 W	108 23	Sale
06/21/22	2,000 000	3 479 66	05/01/19	5,322 93		1 843 27	Sale
06/21/22	2,000 000	3,139 67	Various	5,495 59	2 330 27 W	25 65	Sale
06/23/22	2,000 000	3 759 65	Various	4 686 86		927 21	Sale
07/18/22	4,000 000	4 039 39	Various	7 931 13		3,891 74	Sale
07/18/22	1 000 000	999 95	Various	1 996 12	5 20 W	990 97	Sale
07/19/22	15,000 000	14 073 76	Various	19 435 83		-5 362 07	Total of 5 transactions
07/20/22	10,000 000	9 798 48	Various	7,628 84		2,169 64	Total of 2 transactions
07/21/22	5 000 000	4,996 96	Various	3,668 87		1,328 09	Total of 4 transactions
07/28/22	14 320 000	13,100 64	Various	49 373 24		36 272 60	Sale
08/03/22	9 000 000	8 098 64	Various	23 850 64	83 21 W	15,668 79	Sale
Security total		144,607 49		192,462 71	2,464 17 W	-45,391 05	
OCEAN POWER TECHNOLOGIES INC COM / CUSIP 674870506 / Symbol OPTT							
11/25/22	10 000	6 40	10/21/21	21 40		15 00	Sale
Totals		144,613 89		192,484 11	2,464 17 W	-45,406 05	

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Ameritrade <small>Member FINRA/SIPC</small> PO BOX 2209 OMAHA, NE 68103 2209 Client Services 800-669-3900 PAYER'S TIN 47-0533629	Tax Information Account 495172325 LINDA DAHLMAN & RICHARD DAHLMAN JT TEN 111 BRAND LN STE 300 STAFFORD, TX 77477-4801 RECIPIENT'S TIN XXX-XX-6181	Statement Date 01/18/2024 Document ID 1J22 12R 8356 <div style="text-align: right; font-size: 1.5em; font-weight: bold;">2023</div>
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11 ☐ FATCA filing requirement (see instructions)

Summary Information

13 ☐ FATCA filing requirement (see instructions)

DIVIDENDS AND DISTRIBUTIONS 2023 1099-DIV* OMB No 1545 0110

1a Total ordinary dividends (includes lines 1b 5 2e)	0 91
1b Qualified dividends	0 91
2a Total capital gain distributions (includes lines 2b 2c 2d 2f)	0 00
2b Unrecaptured Section 1250 gain	0 00
2c Section 1202 gain	0 00
2d Collectibles (28%) gain	0 00
2e Section 897 ordinary dividends	0 00
2f Section 897 capital gain	0 00
3 Nondividend distributions	0 00
4- Federal income tax withheld	0 00
5 Section 199A dividends	0 00
6 Investment expenses	0 00
8 Foreign country or US possession	0 00
9 Cash liquidation distributions	0 00
10 Noncash liquidation distributions	0 00
12 Exempt interest dividends (includes line 13)	0 00
13 Specified private activity bond interest dividends (AMT)	0 00

MISCELLANEOUS INFORMATION 2023 1099-MISC* OMB No 1545 0115

2 Royalties	0 00
3 Other income	0 00
4- Federal income tax withheld	0 00
8 Substitute payments in lieu of dividends or interest	0 00

SECTION 1256 CONTRACTS 2023 1099-B* OMB No 1545 0715

8 Profit or (loss) realized in 2023 on closed contracts	0 00
9 Unrealized profit or (loss) on open contracts 12/31/2022	0 00
10 Unrealized profit or (loss) on open contracts 12/31/2023	0 00
11 Aggregate profit or (loss) on contracts	0 00

If applicable, proceeds from sale transactions appear summarized below and are detailed in subsequent sections of this document

*** This is important tax information and is being furnished to the Internal Revenue Service if you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported**

SUMMARY OF PROCEEDS, GAINS & LOSSES, ADJUSTMENTS AND WITHHOLDING

Refer to the 1099 B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	49 13	204 54	0 00	0 00	155 41
Short	B (basis not reported to the IRS)	0 00	0 00	0 00	0 00	0 00
Short	C (Form 1099 B not received)	0 00	0 00	0 00	0 00	0 00
	Total Short-term	49 13	204 54	0 00	0 00	-155 41
Long	D (basis reported to the IRS)	105 10	88,608 11	0 00	0 00	88 503 01
Long	E (basis not reported to the IRS)	1 74	95 173 60	0 00	0 00	95,171 86
Long	F (Form 1099 B not received)	0 00	0 00	0 00	0 00	0 00
	Total Long-term	106 84	183,781 71	0 00	0 00	-183,674 87
Undetermined	B or E (basis not reported to the IRS)	0 46	0 00	0 00	0 00	0 00
Undetermined	C or F (Form 1099 B not received)	0 00	0 00	0 00	0 00	0 00
	Total Undetermined-term	0 46	0 00	0 00	0 00	0 00
	Grand total	156 43	183,986 25	0 00	0 00	-183,830 28
Withholding		Amount				
Federal income tax withheld		0 00				

Changes to dividend tax classifications processed after your original tax form is issued for 2023 may require an amended tax form

TD Ameritrade Clearing, Inc

Account 495172325

Proceeds from Broker and Barter Exchange Transactions

2023 1099-B* OMB No 1545 0715

01/18/2024

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FATCA filing requirement []

SHORT TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

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META MATERIALS INC COM / CUSIP 59134N104 / Symbol MMAT							
03/27/23	106 000	49 13	Various	204 54		155 41	Sale
Totals		49 13		204 54		-155 41	

LONG TERM TRANSACTIONS FOR COVERED TAX LOTS [Ordinary gains or losses are identified in the Additional information column] (Lines 2 & 5)

Report on Form 8949 Part II with Box D checked Basis is provided to the IRS (Line 12)

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1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross or (N)et	1b- Date acquired	1e- Cost or other basis	1f- Accrued mkt disc (D) & 1g- Wash sale loss disallowed (W)	Gain or loss(-) & 7- Loss not allowed (X) also not reported (Z)	Additional information
CAPITAL GROUP HOLDINGS INC COM / CUSIP 14019U103 / Symbol CGHC							
03/27/23	532,500 000	0 54	Various	9,309 43		9 308 89	Sale
EXXON MOBIL CORPORATION COM / CUSIP 30231G102 / Symbol XOM							
03/27/23	1 000	104 51	05/28/21	58 30		46 21	Sale
FUNCTIONX INC NEW COM / CUSIP 36077T207 / Symbol							
03/27/23	58,590 000	0 05	Various	79,240 38		-79 240 33	Sale
Totals		105 10		88,608 11		-88,503 01	

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